



Dampier  
Gold

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17 August 2010

Mr Matthew Foy  
Senior Adviser, Issuers (Perth)  
ASX Limited  
Level 8  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

#### **ISSUE OF CONSIDERATION SHARES AND OPTIONS TO BARRICK**

Dampier Gold Ltd (ACN 141 703 399) (**Company**) advises that on 13 August 2010, completion occurred in respect of the asset sale agreement dated 5 March 2010 between Plutonic Gold Pty Ltd, Barrick (Plutonic) Limited (together the **Vendors**), the Company and Dampier (Plutonic) Pty Ltd (**Asset Sale Agreement**).

In accordance with the terms of the Asset Sale Agreement, the Company issued 3,400,000 fully paid ordinary shares and 10,000,000 options to the Vendors on 13 August 2010 as partial consideration for the acquisition of the Vendors' interest in the Western Australian mining tenements the subject of the Asset Sale Agreement.

Yours faithfully

**Dr. Russell Skirrow**  
**CHAIRMAN**

**For further information please contact:**

Philip Retter, Director, Dampier Gold Ltd, on 0407 440 882.

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