

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of change of interest of substantial holder**

<b>To Company Name/Scheme</b>	<b>Dampier Gold Ltd</b>
<b>ACN/ARSN</b>	<b>141 703 399</b>

**1. Details of substantial holder (1)**

Name                    Mr Philip Retter

There was a change in the interests of the substantial holder on:    13 December 2012

The previous notice was given to the company on:                    6 January 2012

The previous notice was dated:    4 January 2012

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, to give a substantial holdings notice to the company or scheme are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	3,504,061	6.4%	3,504,061	5.32%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/12/12	Philip Retter	Dilution as a result of issue of shares pursuant to Placement and Share Purchase Plan.	N/A	3,504,061 fully paid ordinary shares	3,504,061 (Reduced holdings to 5.32%)

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Philip Retter	Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara A/C>	Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara A/C>	An associate of P. Retter pursuant to s608(1) of the Corporations Act.	250,000 ordinary shares	250,000
Philip Retter	Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara Super Fund A/C>	Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara Super Fund A/C>	An associate of P. Retter pursuant to s608(1) of the Corporations Act.	500,000 ordinary shares	500,000
Philip Retter	Sahara Minerals Pty Ltd	Sahara Minerals Pty Ltd	An associate of P. Retter pursuant to s608(3)(b) of the Corporations Act.	2,754,061 ordinary shares	2,754,061

#### 5. Change in association

The persons who have become associates (2) of, ceased to be associate of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Philip Cuthbert Retter	PO Box 672, West Perth WA 6872
Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara A/C>	PO Box 672, West Perth WA 6872
Mr Philip Cuthbert Retter & Ms Triagrini Sofiasari Retter <Sahara Super Fund A/C>	PO Box 672, West Perth WA 6872
Sahara Minerals Pty Ltd	PO Box 672, West Perth WA 6872



Signature

Print name: **Philip Retter**  
Date: **19 December 2012**