

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dampier Gold Limited (**Dampier**)
ACN/ARSN 141 703 399

1. Details of substantial holder (1)

Name Ord River Resources Limited (**Ord**)
ACN/ARSN 108 737 711

There was a change in the interests of the substantial holder on 26/05/2014

The previous notice was given to the company on 30/04/2014

The previous notice was dated 30/04/2014

2. The previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and now when required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting Power (5)
Fully Paid Ordinary Shares	Nil	Nil	672,777	1.009%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose Relevant interest Changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 – 26 May 2014	Ord River Resources Ltd and its associates	Acquisition of a relevant interest in Ordinary Shares in Dampier arising from acceptances of Ord's takeover offer (Offer) as contained within its Bidders Statement dated 29 April 2014	6 Ord Fully Paid Ordinary Shares and \$0.015 Cash for each Ordinary Share in Dampier, pursuant to the terms of the Offer	672,777 Fully Paid Ordinary Shares	672,777

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Persons' s votes
Ord River Resources Ltd	Persons who have accepted the Offer	Ord River Resources Ltd	Relevant interest arises under section 608(8) of the Corporations Act as a result of acceptances of the Offer	672,777 Fully Paid Ordinary Shares	672,777

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ord River Resources Ltd	Suite 2, Level 5, 71 Macquarie Street, Sydney, NSW 2000

Signature

Print Name Frank Zhu Capacity Director

Sign here



Date 27 / 05 / 2014

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