



Update: Takeover Bid not to be Freed from Triggered Defeating Conditions

Ord River Resources Limited (ASX: **ORD**, "Ord") refers to its takeover bid for the shares in Dampier Gold Ltd ("Dampier"), made pursuant to its Bidder's Statement of 29 April 2014 ("Takeover Bid").

Ord advises that the board of directors of Ord has determined that it will not declare the Takeover Bid free from either of the defeating conditions triggered by the announcement by Dampier on 6 June 2014 of its intention to acquire a mineral tenement package.

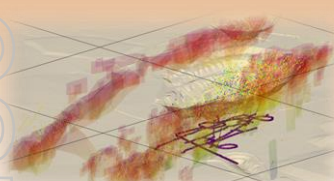
The implication of this decision is that at the end of the offer period under the Takeover Bid (**Offer Period**), any takeover contracts formed as a result of acceptances of the offer under the Takeover Bid will be automatically void and of no further force or effect.

The Offer Period is currently scheduled to close at 7pm (Sydney time) on 11 July 2014. The close of the Offer Period may be brought forward if the Australian Securities & Investments Commission grants consent to permit Ord to withdraw all unaccepted offers under the Takeover Bid and Ord withdraws the Takeover Bid in reliance on that consent.

Whilst the Offer Period remains open, Dampier shareholders are advised not to accept offers under the Takeover Bid.

For further information, please contact:

Frank Zhu, Managing Director, Ord River Resources:
+61 4 2031 8004, frankzhu@ord.com.au



ASX Announcement:

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Australian Securities Exchange

Code: ORD

Board of Directors:

Frank Zhu
Managing Director

Graham McGeagh
Non-Exec Chairman

Bruce McInnes
Executive Deputy Chairman

Michael P Lee
Non-Exec Director

Anthony McLellan
Non-Exec Director