



**Off-market bid for Dampier Gold Limited**

**Notice of Withdrawal of Takeover Bid**

*Sections 650D and 652B of the Corporations Act 2001 (Cth) (Act) as modified by ASIC Class Order 13/521*

**To: Australian Securities & Investments Commission**

**Dampier Gold Limited**

**Each person to whom the Offer was sent**

**Each other person to whom this notice is required to be sent under section 650D(1)(c)(ii) as modified by ASIC Class Order 13/521**

**Takeovers Panel**

**Australian Securities Exchange**

This is a notice that relates to the takeover bid by Ord River Resources ACN 108 737 711 (**Ord River Resources**) for all of the ordinary shares in Dampier Gold Limited ACN 141 703 399 as contained in Ord River Resources' Bidder's Statement dated 29 April 2014 (**Takeover Bid**).

Ord River Resources advises that the Australian Securities & Investments Commission has today given conditional consent to the withdrawal by Ord River Resources of all unaccepted offers under the Takeover Bid, pursuant to section 652B of the Corporations Act.

In reliance on that conditional consent and pursuant to sections 650D and 652B of the Act, Ord River Resources withdraws all unaccepted offers under the Takeover Bid with effect from **7pm (Sydney time) today, 12 June 2014 (Withdrawal)**.

The key implications of this notice are that, upon the Withdrawal taking effect:

- the offer period under the Takeover Bid will close immediately;
- the offer under the Takeover Bid (**Offer**) will cease to be capable of being accepted;
- all takeover contracts that have formed as a result of acceptances of the Offer prior to the Withdrawal, and all acceptances of the Offer that have not resulted in binding takeover contracts, will be automatically void and of no further force or effect; and
- Dampier shareholders who have accepted the Offer in respect of all or some of their Dampier shares will cease to be restricted from dealing with those Dampier shares as a result of their acceptance of the Offer.

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Date: 12 June 2014

Signed for and on behalf of Ord River Resources Limited in accordance with section 650D(3)(b) of the Act by:



**Graham McGeagh**  
Chairman



**Frank Zhu**  
Managing Director

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