



dampiergold

ASX ANNOUNCEMENT

10 January 2018

Elizabeth Harris
Principal Adviser, ASX Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Elizabeth

Dampier Gold Limited – ASX price query

We refer to your letter dated 4 January 2018 and respond to your questions as follows:

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No, the Company is not aware of any such information.

2. If the answer to question 1 is yes, is the Entity relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1 or can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Not applicable.

3. Is there any other explanation that the Entity may have for the recent trading in its securities?

No, the Company is not aware of any other explanation.

4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, listing rule 3.1.

Dampier Gold Limited confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that the Entity's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of the Entity with delegated authority from the board to respond to ASX on disclosure matters.



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The Company's response to the questions have been authorised and approved by an officer of the Company with delegated authority from the board to respond to ASX on disclosure matters.

The Company refers the market to its announcement of today's date concerning the proposed sale of the Company's wholly owned subsidiary, Aurigin Foods Pty Ltd to a company associated with Directors Malcolm Carson and Annie Guo. Such sale will be subject to the receipt of shareholder approval at a meeting expected to be held on 13 February 2018.

Yours faithfully

Michael Higginson
Company Secretary

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4 January 2018

Mr Michael Higginson
Company secretary
Dampier Gold Limited
116 Alastair Street
Lota
Queensland 4179

By Email: mike.higginson@iinet.net.au

Dear Mr Higginson

Dampier Gold Limited (“DAU”): Price Query

We note a change in the price of DAU’s securities from a closing price of \$0.032 on Friday 29 December 2017 to an intra-day price today of \$0.052.

We also note an increase in the trading volume of DAU’s securities today to a level that is significantly above the average trading volume on days when DAU’s securities are traded.

In light of this, ASX asks DAU to respond separately to each of the following questions and requests for information:

1. Is DAU aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
 - a) Is DAU relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in DAU’s securities would suggest to ASX that such information may have ceased to be confidential and therefore DAU may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that DAU may have for the recent trading in its securities?
4. Please confirm that DAU is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

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5. Please confirm that DAU's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of DAU with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than **11:00 am AWST today Thursday 4 January 2018**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, DAU's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me at Elizabeth.Harris@ASX.com.au copying in TradingHaltsPerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to DAU's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that DAU's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

[Sent electronically without signature]

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)