

**ASX Circular****Date:** 19 August 2010**Key topics**

1. Dampier Gold Limited
2. ASX Code: DAU
3. Quotation Commences: 1pm E.S.T. (11am W.S.T) on Monday, 23 August 2010.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

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Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – DAMPIER GOLD LIMITED

Dampier Gold Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 19 August 2010.

Official quotation of the Company's securities will commence on Monday, 23 August 2010.

<u>Quoted Securities:</u>	41,390,002 fully paid ordinary shares
<u>ASX Code:</u>	DAU
<u>Time:</u>	1PM EST (11am WST)
<u>Date:</u>	23 August 2010
<u>ITS Abbreviation:</u>	DAMPIERGOL
<u>ISIN:</u>	AU000000DAU5
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals and Mining
<u>Registered Office:</u>	Suite 21, 589 Stirling Hwy COTTESLOE WA 6011 Tel: (08) 6365 5115 Fax: (08) 6365 5116
<u>Company Secretary:</u>	Ms. Susan Hunter
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2, 45 St Georges Tce PERTH WA 6000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Activities:</u>	Gold exploration.

ASX Restricted Securities:

7,160,002 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

6,000,000 unquoted options exercisable at 20 cents on or before 31 December 2011, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

3,400,000 ordinary shares full paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 12 August 2010.

2,400,000 ordinary shares full paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 12 March 2010.

5,000,000 unquoted options exercisable at 50 cents on or before 31 October 2011, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 13 August 2010.

5,000,000 unquoted options exercisable at 50 cents on or before 31 December 2011, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 13 August 2010.

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Business Unit	Issuers Perth