

**DAMPIER GOLD LIMITED/DAU**  
**A.C.N. 141 703 399**

**STATEMENT OF RESTRICTED SECURITIES**

<b>ESCROWED SHARES 12 MONTHS EXPIRING 12/03/11</b> Fully Paid Shares	2,400,000
<b>ESCROWED SHARES 12 MONTHS EXPIRING 13/08/11</b> Fully Paid Shares	3,400,000
<b>ESCROWED SHARES 24 MONTHS FROM DATE OF QUOTATION</b> Fully Paid Shares	7,160,002
<b>UNLISTED OPTIONS EXPIRY 31/12/2011 @ \$0.20 ESCROWED 24 MONTHS FROM DATE OF QUOTATION</b> Unlisted Options	6,000,000
<b>UNLISTED OPTIONS EXPIRING 31/10/11 @ 50C ESCROWED UNTIL 13 AUGUST 2011</b> Unlisted Options	5,000,000
<b>VOLUNTARY ESCROWED SHARES 12 MONTHS EXPIRING 12/03/2011</b> Fully Paid Shares	600,000
<b>VOLUNTARY ESCROWED SHARES 24 MONTHS EXPIRING 12/03/2012</b> Fully Paid Shares	390,002
<b>VOLUNTARY ESCROWED SHARES 24 MONTHS EXPIRING 28/05/2012</b> Fully Paid Shares	200,000
<b>VOLUNTARY ESCROWED SHARES 24 MONTHS EXPIRING 2/07/2012</b> Fully Paid Shares	200,000

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