

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme Dampier Gold Limited ("DAU")ACN/ARSN 141 703 399**1. Details of substantial holder (1)**Name Wilson HTM Investment Group Ltd and their associates listed in Annexure "D" to this noticeACN/ARSN (if applicable) ACN 100 325 184The holder became a substantial holder on 11/10/2010**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	8,689,128	8,689,128	15.99%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure C				

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure D	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
All Persons Named	Level 38, 71 Eagle St, Brisbane, QLD 4000

**Signature**

print name      Ian William Harrison      capacity      Company Secretary

sign here            date      14 /10/2010

**DIRECTIONS**

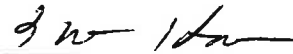
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**Dampier Gold Limited****Annexure A**

<b>Holder of Relevant Interest</b>	<b>Nature of Relevant Interest</b>	<b>Class and number of securities</b>
Wilson HTM Investment Group Limited	Relevant interest under Section 608(3) of the Corporations Act as ultimate holding company of the Wilson HTM Investment Group.	8689128 Ordinary Fully Paid
Wilson HTM Limited	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act	6699324 Ordinary Fully Paid
WHTM Capital Management Limited	WHTM Capital Management Limited, in its capacity as Manager or Responsible Entity for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. WHTM Capital Management Limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act	1900000 Ordinary Fully Paid
Wilson HTM Investment Management Pty Ltd	Wilson HTM Investment Management Pty Ltd, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM Investment Management Pty Ltd is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act.	1900000 Ordinary Fully Paid
Powers Pty Ltd	Wilson HTM Investment Group Ltd has appointed Powers Pty Ltd to hold the securities as a bare trustee on its behalf. Wilson HTM Investment Group Ltd has an enforceable right within the meaning of Section 608(6) of the Corporations Act.	140000 Ordinary Fully Paid

This is Annexure "A" of 1 page as mentioned in form 603 Notice of initial substantial holder



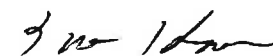
Ian William Harrison  
Company Secretary

Date: 14/10/10.

**Dampier Gold Limited****Annexure B**

Holder of Relevant Interest	Registered Holder of	Person entitled to be registered	Class and Number of
WilsonHTM	Powers Pty Ltd	Wilson HTM Ltd	140000 Ordinary Fully Paid
WilsonHTM	Various Private Clients	Individually Managed Accounts	6559324 Ordinary Fully Paid
WilsonHTM	Mr Kenneth Robert Bignill	Individually Managed Accounts	5955 Ordinary Fully Paid
WilsonHTM	Mr Gerard Anthony Power	Individually Managed Accounts	4388 Ordinary Fully Paid
WilsonHTM	Hentiro Holdings Pty Ltd ATF The Hentiro Trust	Individually Managed Accounts	1549 Ordinary Fully Paid
WilsonHTM	Gembor Holdings Pty Ltd ATF The Gembor Trust	Individually Managed Accounts	38975 Ordinary Fully Paid
WilsonHTM	Stetan Holdings Pty Ltd ATF Stetan Superannuation Fund	Individually Managed Accounts	7780 Ordinary Fully Paid
WilsonHTM	Mr Anthony & Mrs Maryed Hartnell ATF Hartnell Retirement Fund	Individually Managed Accounts	12095 Ordinary Fully Paid
WilsonHTM	Mr Keith Parslow	Individually Managed Accounts	2931 Ordinary Fully Paid
WilsonHTM	Mackeirs Pty Ltd ATF Binet's The Family Hairdressers Pty Ltd Superannuation Fund	Individually Managed Accounts	5546 Ordinary Fully Paid
WilsonHTM	Mr Sam Seeto	Individually Managed Accounts	1659 Ordinary Fully Paid
WilsonHTM	Mr John & Mrs Janet Kauter ATF Kauter Superannuation Fund	Individually Managed Accounts	8926 Ordinary Fully Paid
WilsonHTM	National Australia Bank Ltd <Wilson HTM Priority Growth Fund>	Wilson HTM Priority Growth Fund	1900000 Ordinary Fully Paid

This is Annexure "B" of 1 page as mentioned in form 603 Notice of initial substantial holder



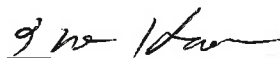
Ian William Harrison  
Company Secretary

Date: 14/10/10.

**Dampier Gold Limited****Annexure C**

<b>Holder of relevant interest</b>	<b>Date of acquisition</b>	<b>Consideration</b>	<b>Class and Number of</b>
Wilson HTM Limited	11/08/2010	12500	25000 Ordinary Fully Paid
Wilson HTM Limited Individually Managed Accounts	11/08/2010 to 11/10/2010	3794841.49	7470444 Ordinary Fully Paid
ANZ Custodial Services <Investment Administration Services A/C>	23/08/2010	220000	400000 Ordinary Fully Paid
Powers Pty Ltd	10/08/2010	70000	140000 Ordinary Fully Paid
National Australia Bank Ltd <Wilson HTM Priority Growth Fund>	23/08/2010	220000	400000 Ordinary Fully Paid

This is Annexure "C" of 1 page as mentioned in form 603 Notice of initial substantial holder



Ian William Harrison  
Company Secretary


Date: 14/10/10

## Dampier Gold Limited

### Annexure D

Name	Nature of Association
Wilson HTM Corporate Finance Ltd ACN 057 547 323	Wilson HTM Corporate Finance Ltd ACN 057 547 323 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
WHTM Capital Management Limited ACN 082 494 362	WHTM Capital Management Limited ACN 082 494 362 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Funds Management Pty Ltd ACN 120 826 575	Wilson HTM Funds Management Pty Ltd ACN 120 826 575 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Investment Management Pty Ltd ACN 116 943 456	Wilson HTM Investment Management Pty Ltd ACN 116 943 456 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Ltd ACN 010 529 665	Wilson HTM Ltd ACN 010 529 665 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Powers Pty Ltd ACN 009 678 228	Powers Pty Ltd ACN 009 678 228 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.

This is Annexure "D" of 1 page as mentioned in form 603 Notice of initial substantial holder



Ian William Harrison  
Company Secretary

Date: 14/10/10.