MARKET RELEASE

19 August 2010

Dampier Gold Limited

PRE-QUOTATION DISCLOSURE

Dampier Gold Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 19 August 2010.

Official Quotation of the Company's securities will commence at 1pm EST(11am WST) on Monday, 23 August 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Full terms and conditions of the options referred to in section 13.1.2 of the Prospectus.
5. Full terms and conditions of the consideration options referred to in 13.1.3 of the Prospectus.
6. Full terms and conditions of the employee share option scheme.
7. An updated pro-forma balance sheet based on the actual amount of funds raised.
8. An updated statement of commitments based on actual amount of funds raised.
9. A corporate governance statement.
10. A statement setting out the number of securities subject to escrow.
11. Confirmation of completion of the asset sale agreement dated 5 March 2010 (the "Asset Sale Agreement") between the Company, its wholly owned subsidiary Dampier Plutonic Pty Ltd and Barrick Plutonic Limited and its wholly owned subsidiary, Plutonic Gold Pty Ltd including the issue of 3,400,000 fully paid ordinary shares and 10,000,000 options to the Vendors.
12. In respect to the Gingirana Native Title Claim Group, a statement confirming the Company has entered into a deed of assumption in favour of the group in respect of

tenements E52/2071-2072 and P52/1220-1224 by which the Company is bound by the provisions of and assume the obligations under the agreements.

13. A statement in relation to those tenements pursuant to the Asset Sale Agreement that have had either no expenditure or not met the minimum required expenditure for the most recently completed tenement year and the status of any exemption applications.

14. Appendix 1A.

Security Code: DAU

Matthew Foy
Senior Adviser, Issuers (Perth)