

Dampier Gold Ltd

PROFORMA CONSOLIDATED BALANCE SHEET
AS AT 13 AUGUST 2010
BASED ON ACTUAL FUNDS RAISED

Current Assets	
Cash assets	18,255,274
Receivables and prepayments	133,520
Total Current Assets	18,388,794
Non Current Assets	
Capitalised acquisition costs	5,473,000
Total Non Current Assets	5,473,000
Total Assets	23,861,794
Current Liabilities	
Trade and other payables	447,205
Total Current Liabilities	447,205
Non Current Liabilities	
Environmental provision	2,000,000
Total Non Current Liabilities	2,000,000
Total Liabilities	2,447,205
Net Assets (Liabilities)	21,414,589
Equity	
Issued capital	22,402,150
Capital raising costs	(\$1,003,955)
Option reserves	973,000
Accumulated losses	(\$956,606)
Total Equity (Deficiency)	21,414,589

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