

**DAMPIER GOLD LTD**  
**ACN 141 703 399**

**Statement of Commitments**  
**(Based on actual funds raised - \$20,000,000)**

<b>Item</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Total</b>
Acquisition costs (including outgoings and stamp duty)	\$1,058,100	\$75,000	\$1,133,100
Environmental Bond replacement	\$2,000,000	\$3,180,000	\$5,180,000
Evaluation and exploration	\$5,190,950	\$5,292,050	\$10,483,000
Expenses of issue	\$1,045,250	-	\$1,045,250
Administration Costs	\$1,063,650	\$1,095,000	\$2,158,650
<b>Total</b>	<b>\$10,357,950</b>	<b>\$9,642,050</b>	<b>\$20,000,000</b>

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